



# CATALINA ISLAND CONSERVANCY

## JOB DESCRIPTION

**POSITION:** Development Assistant, Seasonal (January 2019-April 2019)

**REPORTS TO:** Chief Development Officer

**STATUS:** Non-exempt, Full-Time

**UPDATED:** March 2017

**DEPT:** Development

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### POSITION SUMMARY:

The Development Assistant is responsible for administering the Conservancy's gift acknowledgement, stewardship, and membership fulfillment processes and providing special events support. She/He will generate acknowledgement letters from weekly gift reports, manage an annual stewardship calendar, and provide special event support to the Membership and Annual Giving and Sr. Special Events Managers.

### ESSENTIAL DUTIES AND RESPONSIBILITIES:

- Coordinate daily donor acknowledgment process, track acknowledgement letter process, prepare thank you letters for CEO's handwritten or digital signature, mail letters, and s acknowledgment in donor database. Generate special needs acknowledgements, post event notes and other related acknowledgement activities.
- Working with President & CEO, Chief Development Officer and development and communication department staff, maintain annual stewardship calendar with a variety of activities and records activities/contacts in donor database.
- Coordinate weekly membership fulfillment and renewal processes. Report weekly on member fulfillment lists and print letters (enclosed card or member premium). Export mailing list for mailed and online renewal reminders. Provide membership data to Guest Services staff and Development Managers.
- Track and organize inventory of member premiums/promotional items, mailing supplies, materials.
- Assist staff in recruiting new members through a variety of initiatives. Coordinate email lists and tracking spreadsheets and maintain data to support recruitment activities (calls, emails, letters).
- Organize, coordinate and maintain the integrity of hard and soft filing systems.
- Maintain email addresses (database) for membership, events, stewardship and related development/communications use.
- Respond to phone or email queries related to donations/payments, ticket purchases, event information, refunds, and membership benefits, always providing excellent customer service.
- Provide support for member/support group events.
- Provide event planning and execution support to the Sr. Special Events Manager for Ball, Wild Side Art Show and other major events throughout the year. Administer invite and RSVP lists, coordinate large mailings, regularly update Sr. Special Events Mgr. about event/attendance status, and maintain donor records.
- Assist Sr. Special Events Manager with event-related activities, including check in, auctions, catering, facilities, permits, décor, and staging.
- Provide onsite support to Sr. Special Events Manager *on* Catalina Island including one week stay on Island during the annual ball, including set-up and clean up after event.
- Serve as back up to data base administrator to include gift processing (handling checks and preparing deposits, entering queries and running reports for various management needs.)
- Perform other miscellaneous duties and assignments as required.

## **PREFERRED QUALIFICATIONS:**

### **KNOWLEDGE/SKILLS:**

- Detail oriented with a critical degree of accuracy regarding data entry.
  - Experience with Abila Fundraising 50 or similar donor/relational database.
  - Proficient experience using Excel, Word, PowerPoint. Ability to accurately perform mail merges, import data, and export data.
  - Demonstrated competence in interacting with donors and volunteers.
  - Event planning experience. Familiarity with online credit card processing systems and auction management software.
  - Familiarity with POS systems (Siriusware or similar). Familiarity with Constant Contact electronic mail distribution processes.
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- **COMPLEXITY/PROBLEM SOLVING** demonstrate ability to prioritize work and to perform multiple tasks simultaneously while adhering to deadlines. Understands timelines and project management tools. Excellent problem-solving, planning and analytical skills. Ability to understand and follow directions and development procedures.
  - **COMMUNICATIONS/INTERPERSONAL CONTACTS:** Interpersonal skills using tact, patience and courtesy. Strong and effective oral and written communications skills. Excellent ability to interface seamlessly with a variety of contacts including staff, donors, volunteers and members through various forms of communication (phone, email, etc). Ability to take responsibility, to work well as a team member and to work independently. Maintain confidentiality of all donor records and other sensitive information.

### **EDUCATION/EXPERIENCE:**

- Preferred Bachelor degree with 1-2 years of familiarity of nonprofit development office administration and, event planning experience.
- CA Driver's License.

**WORK ENVIRONMENT/ PHYSICAL DEMANDS:** The Physical demands describe here are representative of those that must be met by an employee to successfully perform the essential functions of this job or that an employee encounters while performing the essential function of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

- Employee must be able to travel to Catalina Island as needed, including periodic overnight stays.
- Work location is at Conservancy Office, Long Beach, CA; the location has moderate noise levels and is a non-smoking environment. The majority of the job duties are performed in an office environment; the employee must occasionally lift and/or move up to 25 pounds. Ability to work evenings and weekends if necessary on events.